

NDIA and CPM Sponsorship and Ownership of EVM Documents

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- Eleanor Haupt unable to attend this meeting
- Getting ready to travel to Australia to speak at their EVM Conference (19-21 Feb)

PMI/CPM initiated suggestion

- On 23 January 2003 Eleanor Haupt (PMI/CPM President) suggested that NDIA and CPM initiate *collaboration* on certain EVM documents
- She envisions this as part of a long term strategy with several national and international associations
- She would also like to enhance the PMI/CPM website
- She plans to take her recommendations to the PMI/CPM board on **1 March**

PMI/CPM initiated suggestion

- She suggested that NDIA take **ownership** and **sponsorship** of certain EVM documents
 - **Co-ownership/Co-sponsorship** might be a better definition from time to time
 - The OTB/OTS Handbook would be first
 - Other EVM documents would be considered

NDIA/PMSS Charter

I. Objectives

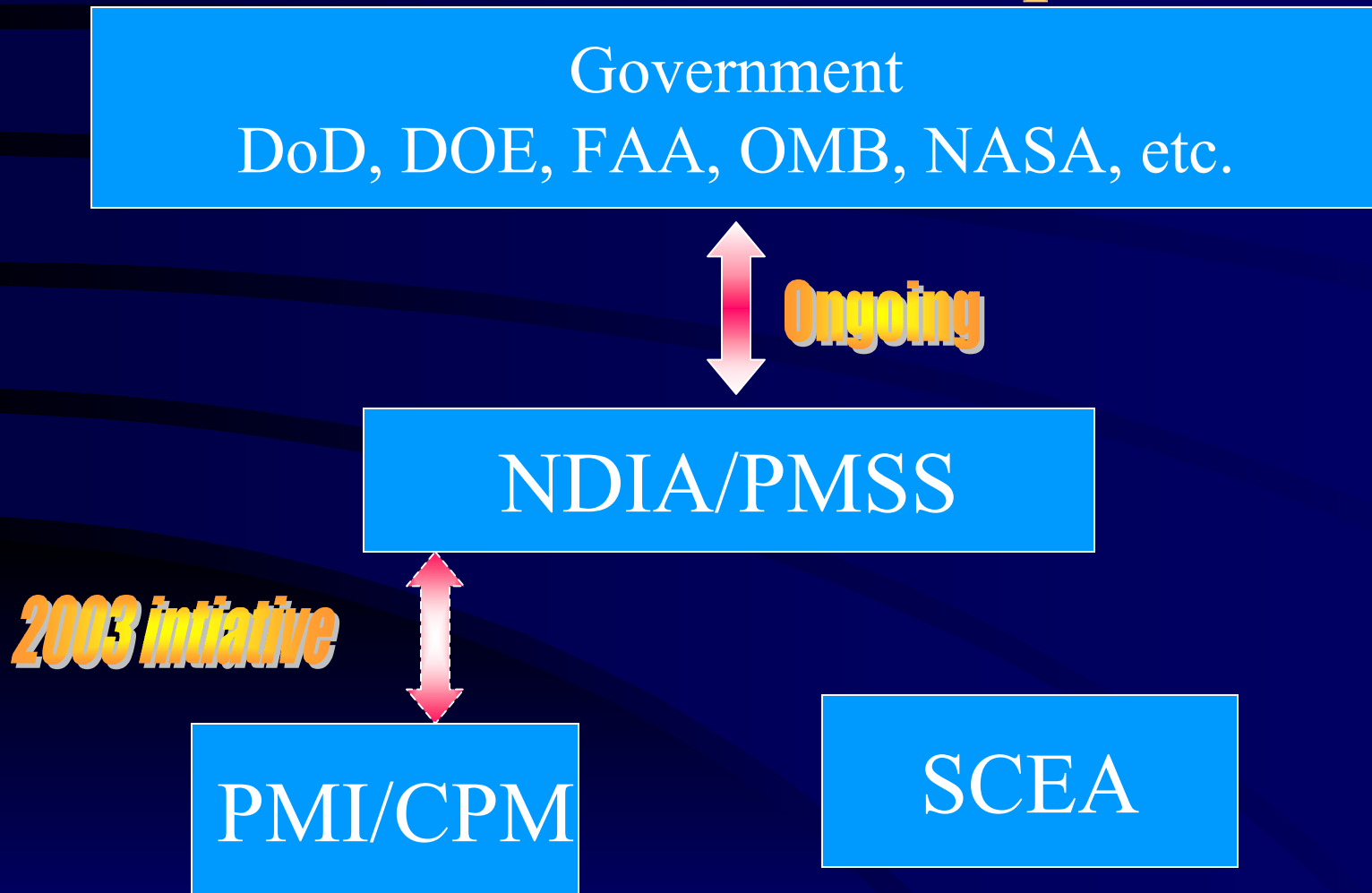
Continue to enhance the forum for **building strong government and industry working relationships** to promote and communicate Integrated Program Management using Earned Value Management processes, to fully achieve the Industry Ownership and to provide management value for both Industry and Government.

III. Actions

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Interactions with PMI - College of Performance Management (CPM) and the Society of Cost Engineering and Analysis (SCEA) will be pursued, including activities and subjects of mutual benefit. Efforts will continue to develop interfaces with Canadian, Australian, Swedish, the United Kingdom and other counterparts as opportunities permit to jointly improve the use of Earned Value Management and move globally towards EVM standards that are common to the extent practical.

PMSS *Policy/Documentation*

Inter relationships



Downside

None

Positivies

- Build on the strengths of both organizations
- Similar initiative to our Joint OSD/NDIA team that developed the IBR Guide
- Improved influence over current and future EVM documents initiated by outside organizations

Recommendation – Next Actions

- Recommend to the *PMSS Executive Committee* that we formally **accept** the **PMI/CPM partnership** invitation
 - Exec Committee accepted Partnership initiative
- PMSS to **establish** a **Person/Sub Team** to work the issue ... for example ...
 - *Identify a strategy/framework for moving forward together*
 - *Identify Joint PMSS/CPM work team*
 - *Joint team make handbook issue(s) recommendations to PMSS body*
 - *Move OTB document forward similar to proposed EVM Guides under Sub-Team development*

Summary

- Eleanor would like to announce our **partnership** at the Spring Conference in New Orleans (May)
- She also recommends that one CPM Officer attend future PMSS meetings
- She stated that NDIA members could attend the CPM Board meetings – 2/year
 - They discuss strategic initiatives and status reports from their research teams
- CPM has initiated a partnership with the PMI College of Scheduling to hold joint Spring Conferences
 - CoS will be hosting a tract at the CPM Spring conference in New Orleans
 - COS identified Montreal as their site for 2004

Related topic

PMI/CPM Enhancing their website

- Process already begun
- Will be recommending enhancing the CPM website to be impartial and responsive to the *global community*.
 - Identify CPM owned *International documents* like:
 - EV Practice Standard, WBS Guide, etc.
 - Provide on-line reference material segregated by:
 - Country (USA, UK, Australia, etc)
 - Government and national associations (NDIA, etc.) documents
 - Etc.