

NDIA

Program Management Systems Subcommittee

February 11-12, 2003

Walt Berkey

NDIA PMSS Documentation Working Group

AGENDA

ANSI/EIA 746 EVMS - Status

DoD 5000.2 Cancellation/Interim Guidance

OSD Letter

Program Managers Guide to the Review of an
Integrated Baseline

ANSI/EIA-748-A-1998 Status

Reaffirmed: August 28, 2002

Introduction Clarification:

Principles of an EVMS (7)

Intent

“The intent is to provide management information using existing company resources an a scaled EVMS application that achieves the program requirements and is compliant with the EVMS principles. EVMS scalability is viewed as a spectrum employing the principles of EVMS as fundamental to all programs and the EVMS guidelines (Section 2) as applicable to large complex and/or high risk programs allowing any program regardless of size and complexity to realize the benefits of earned value management.”

ANSI/EIA-748-A-1998 Forward Activity

Scaled EVMS Application:

Supports OSD objectives for CSSR DFARS and Guide

Viewed consistent with OSD direction for 5000.2R

Chapter 5 System Evaluation:

Evaluation Process is an area of common need by DCMA, Industry, and the Services/Other Federal Agencies

Documentation Working Group being identified to address

Industry: Walt Berkey, Joe Kusick, Robbie Robison,

Patti Tisone and Pete Wynne

DCMA/DoD: Ted Rogers, Rich Zell,

DoD 5000.2 Cancellation/Interim Guidance

DoD 5000.2 R cancelled

New guidance targeted for January 15, 2003

Completion ??????????????

Interim Guidance

Placed EVMS in table 3 (reporting)

NDIA response provided in November -

EVMS moved to table 1 (Statutory)

OSD Letter (draft) – Focus

EVMS: Management process

Joint DoD/Industry team to address documents

Compliance – DFARS – DCMA One Book

The Program Managers' Guide to the **Integrated Baseline Review Process**

DoD/Industry writing team disposition comments from technical edit and fall conference into the Program Managers Guide to the Review of an Integrated Baseline in November 2001

Program Managers Guide to the Review of an Integrated Baseline was submitted to OSD EVM IPT lead for comment in November 2001

OSD comments incorporated by the DoD/Industry writing team in January 2002

DoD/Industry writing team submitted final Program Managers Guide to the Review of an Integrated Baseline to OSD EVM IPT and NDIA PMSS in February 2002

The Program Managers' Guide to the **Integrated Baseline Review Process**

DoD/Industry writing team disposition comments from Service coordination into the Program Managers' Guide to the Integrated Baseline Review Process in July 2002

Program Managers' Guide OSD technical edit completed and comments disposition with OSD in November 2002

Discussed US Guide with writers of UK Guide at Fall Conference in November 2002. UK Guide in two parts. Guide similar to US and a "how to" document framework utilized to create a specific program IBR document.

OSD final coordination in January-February 2003

Forward Plan-PMSS (February 2002)

Program Management System Subcommittee recommend:

General Farrell endorse for Industry

✓ Guide be placed on NDIA Web – November 2002

Guide be printed by NDIA for distribution

Guide provided to CEO of NDIA member companies
attached to a General Farrell letter

✓ PMSS approve NDIA submission to EIA for adoption as a
GEIA guideline or management practice by the GEIA Systems,
Standards and Technology Council (SSTC)

Forward Plan-NDIA (February 2002)

- General Farrell meeting scheduled on Friday, February 8, 2002
- ✓ Communicate PMSS recommendations
 - ✓ Schedule a date for General Farrell endorsement
 - ✓ Gain NDIA concurrence on industry support
 - ✓ Obtain NDIA date to place on NDIA web and printing of copies for distribution to NDIA members
 - ✓ Coordinate submission to GEIA for EIA adoption as a GEIA guideline or management practice (SSTC meeting June 2002)
 - ✓ NDIA PPC concurrence to submit letter to OSD and IBR Guide to GEIA SSTC January 9, 2003
 - ✓ Submitted to SSTC for ballot by industry January 29, 2003
- Guide or Handbook supporting ANSI/EIA-748

Forward Plan-DoD (February 2002)

OSD (AT&L) recommendations:

- ✓ Edward C. (Pete) Aldridge, Jr. endorse for DoD
Guide be placed on OSD Acquisition Initiatives Web (www.acq.osd.mil/ar/resources.htm), Guides, Handbooks & “How To” Manuals

Guide be included in Program Management Community of Practice (PMCoP) “established to help the program manager, the program management team, and their industry partners perform their jobs more effectively through knowledge sharing.” (www.pmcop.dau.mil/pmcop)

Guide provided to ESG members attached to a Edward C. (Pete) Aldridge, Jr. memorandum